

VIII. ECONOMIC ACTIVITY AND BUSINESS DEVELOPMENT

C. LAND, CONSTRUCTION AND DESIGN OF PHYSICAL PLANT

6. CASINO

Submit as Exhibit VIII. C.6.b. a description of any plans for special high limit or VIP programs and amenities, including areas such as club member lounges, dining areas, restrooms, or VIP hotel check--in area(s).

The property ~~has been~~ will be designed with the gamer in mind.

First, it will feature a dedicated a VIP or high limit table games and slot area. The semi-private table ~~games are~~ will feature 20 tables, an exclusive private 2,000 square foot lounge, private restrooms and bar and the ability to offer host Food & Beverage. The semi-private slot area features 100 high-limit machines, a 1,500 square foot private lounge, private restrooms, bar, cage and the ability to host Food & Beverage. In addition, there will be an Asian Gaming Area offering tables games attractive to that market which also will have similar amenities to the semi-private gaming areas.

Second, the 300 plus room upscale boutique hotel will satisfy the most discerning guest. This product is specifically designed to accommodate the true gamer. With over 250 273 extremely large and well-appointed standard rooms at of 450 square feet per room, each gamer can have their own private oasis from all the action. The Hotel will also feature suites ranging from 700 to 1,500 square feet. To support the Hotel, there will be upscale restaurants, including The Cheesecake Factory, Bobby Flay Steaks and Bobby's Burger Palace, and a world class spa, wellness and fitness center.

Lastly, our 3,000 seat Event Center would be used to host the very best of national touring headliners from Billy Joel to Toby Keith to Louis C.K.. A full schedule of headliners will be programmed to attract both gaming customers and visitors from out of state.

Attachment included:

Sources and Uses Construction Cash Flow