

VIII. ECONOMIC ACTIVITY AND BUSINESS DEVELOPMENT

A. FINANCE AND CAPITAL STRUCTURE

2. APPLICANT MINIMUM CAPITAL INVESTMENT

Submit as Exhibit VIII. A.2.a. a calculation of Applicant's Minimum Capital Investment for its Gaming Facility (which capital investment shall not be less than the applicable Minimum Capital Investment for the particular Region in which the Gaming Facility will be located). Include with such calculation a detailed description of the costs included in such calculation. Applicants may propose an aggregate capital investment in excess of the Minimum Capital Investment.

The attached Capital Investment spreadsheet indicates those items allowed for consideration and those items disallowed. [Note column B – Y = acceptable N = not allowed]. The total minimum capital investment is \$571,638,355.

Attachments included:

Applicant Minimum Capital Investment