

New York Gaming Facility Location Board
Response to Request for Applications to Develop and Operate a
Gaming Facility in New York State

TIOGA DOWNS RACETRACK, LLC

Exhibit VIII.C.20.c.

As stated earlier in this application, Tioga Downs has the distinct advantage of 10 successful years of a gaming operation in the Southern Tier, along with building a database of loyal gaming customers. Tioga Downs has completed the design of the casino expansion phase; they have approvals from the Town of Nichols; and permits in hand to begin construction within two weeks of receiving approval of the New York Gaming Facility Location Board.

Additionally, with recent construction on the parking ramp, construction manager LPCiminelli will have recent site knowledge to hit the ground running once Tioga Downs receives approval.

The newly expanded casino would be completed and ready to begin generating additional tax revenues for New York State no later than May 31, 2015. This date assumes an award of a License no later than October 31, 2014.

Additionally, reference Exhibit VIII, C.20.a. for LPCiminelli's preliminary schedule.