

LETTER OF INTENT

THIS LETTER OF INTENT (the "Letter") made as of this 16th day of June, 2014 (the "Execution Date"),

BETWEEN:

The Original Homestead Restaurant Inc of 56 9th Avenue New York, NY , and
Nevele Resort Casino and Spa of Government Center 5th Floor Ellenville, NY

(Individually the "Party" and collectively the "Parties")

BACKGROUND:

- A. The Nevele Resort Casino and Spa desires to enter into an agreement with the Original Homestead Restaurant Inc under a restaurant management agreement (RMA) and the Old Homestead Restaurant Inc desires to brand the steakhouse and burger bar restaurants for the Nevele Resort Casino and Spa. We have conducted an initial review of the project scope, market and design and based on our original review, the Old Homestead has interest in further evaluating the opportunity and advancing the due diligence review. This agreement is contingent on the Nevele obtaining a casino license along with entering into an agreement with an operator. Terms of the future agreement are defined in a separate memorandum

This Letter will establish the basic terms to be used in a future agreement between the Parties. The terms contained in this Letter are not comprehensive and it is expected that additional terms may be added, and existing terms may be changed or deleted. The basic terms are as follows:

Non-Binding

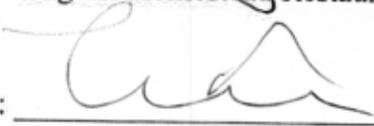
1. This Letter does not create a binding agreement between the Parties and will not be enforceable. Only the future agreement, duly executed by the Parties, will be enforceable. The terms and conditions of any future agreement will supersede any terms and conditions contained in this Letter. The Parties are not prevented from entering into negotiations with other third parties with regard to the subject matter of this Letter.

Transaction Description

2. Describe the subject of this transaction:
see attached memorandum of understanding

This Letter accurately reflects the understanding between the Parties, signed on this 16th day of June, 2014.

Per:  (Seal)
The Original Homestead Restaurant Inc (Party)

Per:  (Seal)
Nevele Resort Casino and Spa (Party)