

## Exhibit VIII.A.6.b – Financing Description

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*Submit as Exhibit VIII.A.6.b. a detailed description of how the project will be financed. Provide a statement of financing sources and uses for the Application fee, Application and suitability investigation expenses, license fee, capital investment deposit, and construction of the proposed Gaming Facility based on the proposed construction budget and timeline provided pursuant to Items VIII.C.19. and VIII.C.20. of the RFA, including reasonable and customary contingencies, and the pro-forma forecasted financial information provided pursuant to Item VIII.A.4. of the RFA. Provide a statement of financing sources and uses, annually, for at least the first three (3) years after beginning gaming operations using each of the high-, average- and low-case scenarios included in the pro-forma forecasted financial information provided pursuant to Item VIII.A.4. of the RFA. Expressly identify the funding source to cover any forecasted operating losses.*

The owners of Capital View Casino and Resort, through in-depth planning, discussions and negotiations both among the ownership group and involving potential providers of third-party financing, have developed a detailed and comprehensive financing plan for the project. All costs associated with the project either have been or will be funded, as applicable, through a combination of equity provided by the owners and third-party project financing provided by one of the banks from which we have obtained a commitment letter related to such financing (see Exhibit VIII.A.6.c – Financing plans arrangements and agreements).

All costs incurred by the Capital View Resort and Casino, LLC (the “Company”) prior to the selections of the Resort Gaming Facility Location Board (the “Board”) (i.e., the application fee, costs related to the application and suitability investigation) will be incurred in full by the owners of the Company. As set forth in Article IV of the Company’s LLC Operation Agreement (see Exhibit VI.P.4), MVGR, LLC (“MVGR”) and Greenbush Casino Associates LLC (“Greenbush”) either have provided or will provide, as applicable, on a 50-50 pro rata basis (consistent with MVGR and Greenbush’s relative membership interests in the Company), the funds required to cover the Company’s expenses prior to the Board’s selection.

Community Outreach .....	\$155,634
Land Options and Acquisitions .....	2,656,872
Application Fee .....	1,000,000
Professional Services.....	1,019,741
<b>Total costs to complete RFA.....</b>	<b>\$4,832,247</b>

REDACTED

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REDACTED