



Gaming Commission

KATHY HOCHUL
Governor

BRIAN O'DWYER
Chair

July 26, 2023

Robert M. DeLucia
President
SHGN Acquisition Corp
c/o SharpLink Gaming Ltd.
333 Washington Avenue N, Suite 104
Minneapolis, MN 55401

Re: Temporary Permit (amended and restated)

Dear Robert M. DeLucia:

On March 2, 2017, the New York State Gaming Commission (“Commission”), having determined that SportsHub Technologies, LLC d/b/a CDM Sports and NFBC (“Applicant”) met each of the requirements set forth in sections 1402 and 1404 of the Racing, Pari-Mutuel Wagering and Breeding Law to hold a temporary permit to offer interactive fantasy sports contests, provided a temporary permit for Applicant to offer interactive fantasy sports contests in New York State, on a provisional basis, subject to the following conditions:

1. The material submitted in connection with Applicant’s Interactive Fantasy Sports Contest Application for a Temporary Permit is accurate and not misleading.
2. Applicant shall comply with all applicable provisions of Article 14 of the Racing, Pari-Mutuel Wagering and Breeding Law and any amendments thereto, as determined by Commission;
3. Applicant shall remit all payments to the State pursuant to Article 14 of the Racing, Pari-Mutuel Wagering and Breeding Law according to any instruction or direction of the Gaming Commission;
4. Applicant shall file an application for registration within 90 days of the promulgation of regulations to effectuate the registration process, as required by paragraph (b) of subdivision 1 of section 1402 of the Racing, Pari-Mutuel Wagering and Breeding Law; and
5. Applicant is permitted to offer in New York State only those types of games and contests, as set forth in the Appendix attached hereto, that Applicant offered to the public in New York State prior to November 10, 2015.

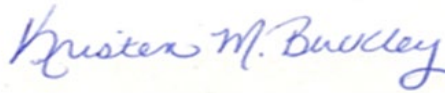
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Subsequent to issuance of the temporary permit, Applicant converted to an entity called SportsHub Games Network, Inc. and was then acquired by SHGN Acquisition Corp.

This amended and restated temporary permit reflects that SHGN Acquisition Corp. now shall be considered to be the Applicant and may offer only those types of games set forth in the Appendix attached hereto.

This temporary permit is not assignable and shall be effective until 90 days following the promulgation of regulations to effectuate the registration process to offer interactive fantasy sports in New York State or, if Applicant applies to be an interactive fantasy sports registrant in New York State, then this temporary permit shall be effective until Applicant is registered as an interactive fantasy sports operator pursuant to Racing, Pari-Mutuel Wagering and Breeding Law section 1402 or Applicant's application for registration as an interactive fantasy sports operator pursuant to Racing, Pari-Mutuel Wagering and Breeding Law section 1402 is denied.

Sincerely,

A handwritten signature in blue ink that reads "Kristen M. Buckley". The signature is written in a cursive style and is contained within a light blue rectangular box.

Kristen M. Buckley
Acting Secretary to the Commission

cc: Ed Burns
Thomas Anapolis
Jim Googas

Appendix

Survivor—Large contests in which single contestants are matched up bracket style tournament lasting an entire football season. Prizes are paid out to the top 100 based on points accrued and to an overall winner.

Hockey Pool-Season long contest for up to 300 contestants, in which a contestant drafts a team for the season and has the ability to make in-season trades.

Football Challenge Roto (Including Premier and Throwback)-Season long contest among a set number of participants.

Fantasy Cup Pick ‘em 2-A contest among a set number of participants in which a contestant drafts drivers in the Monster Energy NASCAR Cup series.

Draft and Play Football-Leagues with 10 or 12 teams, spanning Weeks 1 through 16 of the NFL regular season, competing for overall prizes.

Contests are available for the following sports: football, basketball, hockey, baseball, golf and NASCAR.