Exhibit VIII.A.8.c (Securities Analysts' and Credit Rating Agencies Reports):

Submit as Exhibit VIII.A.8.c. copies of securities analysts' and credit rating agencies' reports for the past three (3) years, if any, covering any Financing Source.

There are no securities analysts' and credit rating agencies' reports for the past three (3) years for any Financing Source. Gaming Facilities owned by affiliates of the Applicant have had both analysts' and credit rating agency reports in the past three (3) years.

